

Select School District:

SHELDON ▼

5949

FY 2011 School District Outstanding Property Tax Levies and Maximum Levy Limitations

April 2, 2011

	School District Maximums			Final Year	Iowa Code	Reference
	Max Total \$	Max Total Rate	Max Surtax		Authorized Maximums	
Instructional Support Authority	\$0	10.00%	20%	2013	10% of regular program	257.18
Ed Improvement Authority	\$0	0.00%	na	vote to rescind	max % authorized by electors	257.29
General Fund (Total w/ISL & Ed Imp)				annual	formula based	Chapter 257
Management				annual	limited by use of funds	298.4
Amana Library		0.00000		vote to rescind	\$.20 property tax limit	298.7
Voted Physical Plant & Equipment	\$0	0.50000	na	2011	\$1.34 property tax limit	298.2
Regular Physical Plant & Equipment				annual	\$.33 property tax limit	298.2
Public Education/Recreation (Playground)		0.00000		vote to rescind	\$.135 property tax limit	300.2
Debt Service		2.70000		ballot determined	\$2.70/\$4.05 property tax limit	298.18

	FY 2011 Property Tax		FY 2011 Income Surtax	
	Amount	Rate	Amount	Rate
Instructional Support Authority	\$40,367	0.16194	\$399,212	7%
Ed Improvement Authority	\$0	0.00000	\$0	0%
General Fund (Total w/ISL & Ed Imp)	\$3,141,150	12.60099		
Management	\$300,001	1.20348		
Amana Library	\$0	0.00000		
Voted Physical Plant & Equipment	\$165,567	0.50000	\$0	0%
Regular Physical Plant & Equipment	\$109,274	0.33000		
Public Education/Recreation (Playground)	\$0	0.00000		
Debt Service	\$0	0.00000		
Grand Total	\$3,715,992	14.63447	\$399,212	7%

STUDENT ENROLLMENT AND EMPLOYMENT STATISTICS

<u>2006-07</u>	<u>2007-08</u>	<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>DESCRIPTION</u>
985.0	977.1	958.10	970.10	957.45	FTE of resident public students for whom the district provides the instructional program.
34.0	49.0	52.00	51.00	42.00	FTE of open enrolled out resident public students.
8.0	4.0	3.00	2.00	3.00	FTE of tuitioned out resident public students other than open enrolled out.
3.3	3.3	3.33	3.7	4.14	FTE of shared-time students attending non-public schools located within your district enrolled for PSEO or instructional services.
0.0	0.8	0.25	0.00	0.00	Part-time resident students dual enrolled for PSEO or district classes.
1.0	0.0	0.00	0.00	0.00	FTE of tuitioned out resident public students to a community college.
1,031.3	1,034.2	1,016.68	1,026.80	1,006.59	Total rows 1 through 6. Actual Enrollment
23.0	27.0	27.00	26.00	21.00	FTE of open enrolled in nonresident public students.
7.0	3.0	1.00	2.00	4.00	FTE of tuitioned in nonresident public students other than open enrolled in.
2	0	1.00	1.00	2.00	Number of tuitioned in nonresident public students from another state or country.
1020.30	1011.20	990.68	1002.80	988.59	Total BEDS Student Enrollment
N/A	N/A	55.2	49.2	47.4	4 Year Old Pre-School Students (Weighted Enrollment)
1,020.30	1,011.20	1,045.88	1,052.00	1,035.99	Total school age students provided instructional programs/services by the district.
8.75	9.79	10.53	15.53	11.55	Total supplementary weighting.
6.60	5.72	5.28	4.40	8.14	Total limited English proficient weighting.
254	262	249	238	249	Total number of resident students in accredited nonpublic schools.
180	190	182	189	188	Total number of Iowa students attending accredited nonpublic schools within your district for whom textbook services have been requested.
70.60	71.70	71.40	70.90	70.27	Teacher Full-Time Equivalent Staff

EMPLOYMENT STATISTICS

69	70	69	68	68	Number of Full-Time Teachers
3	1	1	2	1	Number of Part-Time Teachers
5	5	5	5	5	Number of Full-Time Administrators
0	0	0	0	1	Number of Part-Time Administrators
17	5	4	1	5	Number of Newly Hired Teachers
					Number of No Teachers Longer Employed by the School District
2	1	5	1	6	
0	1	0	0	0	Number of Newly Hired Administrators
					Number of Administrators No Longer Employed by the School District
0	1	0	0	0	

SPECIAL EDUCATION & NON-SPECIAL EDUCATION STUDENT ENROLLMENT

934.30	909.20	881.68	893.80	872.59	Non-Special Education Student Enrollment
86	102	109	109	116	Special Education Student Enrollment
1,020.3	1,011.2	990.7	1,002.8	988.6	Total BEDS Student Enrollment

GENERAL FUND REVENUE ANALYSIS

	<u>FY06</u>	<u>FY06</u>	<u>FY07</u>	<u>FY07</u>	<u>FY08</u>	<u>FY08</u>	<u>FY09</u>	<u>FY09</u>	<u>FY10</u>	<u>FY10</u>
CERTIFIED/BUDGET ENROLLMENT	<u>1,054.80</u>		<u>1,031.30</u>		<u>1,034.2</u>		<u>1,016.8</u>		<u>1,026.8</u>	
		<u>Per</u>		<u>Per</u>		<u>Per</u>		<u>Per</u>		<u>Per</u>
PROPERTY TAX		<u>Pupil</u>		<u>Pupil</u>		<u>Pupil</u>		<u>Pupil</u>		<u>Pupil</u>
Local Property Tax (1)	2,283,296	2,165	2,232,354	2,165	2,468,735	2,387	2,488,823	2,448	2,871,938	2,797
Cash Reserve Levy - Spec. Ed. (1)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL PROPERTY TAX	2,283,296	2,165	2,232,354	2,165	2,468,735	2,387	2,488,823	2,448	2,871,938	2,797
STATE AID										
State Foundation Aid (10)	3,655,073	3,465	3,868,016	3,751	3,909,038	3,780	4,296,341	4,225	3,419,047	3,330
Teacher Quality/Phase II (10)	207,643		275,222		359,309		483,445	475	484,720	472
Professional Staff Dev/Ia Core (10)					36,090	35	50,608	50	50,618	49
Early Child Intervention (10)	50,502	48	53,116	52	59,700	58	60,124	59	60,130	59
4-Yr Old Preschool (10)							309,504	304	318,390	310
ARRA Ed. Fiscal Stabilization (10)									429,555	418
AEA Flow-Through (10)	<u>334,941</u>	<u>318</u>	<u>352,494</u>	<u>342</u>	<u>362,665</u>	<u>351</u>	<u>394,824</u>	<u>388</u>	<u>431,573</u>	<u>420</u>
TOTAL STATE AID	4,248,160	4,027	4,548,848	4,411	4,726,802	4,570	5,594,846	5,502	5,194,033	5,058
INSTRUCTIONAL SUPPORT LEVY										
Instr. Support Property Tax (1)	22,628	21	18,886	18	0	0	11,357	11	0	0
Instr. Support Income Surtax (3)	211,860	201	225,234	218	255,943	247	408,265	402	456,250	444
Instr. Support State Aid (11)	<u>21,651</u>	<u>21</u>	<u>21,769</u>	<u>21</u>	<u>12,859</u>	<u>12</u>	<u>36,071</u>	<u>35</u>	<u>32,249</u>	<u>31</u>
TOTAL INSTRUCTIONAL SUPPORT	256,139	243	265,889	258	268,802	260	455,693	448	488,499	476
MISCELLANEOUS INCOME										
Utility Replacement (2)	138,282	131	165,559	161	151,240	146	149,300	147	150,794	147
Tuition from Other Districts (4)	189,311	179	228,469	222	267,210	258	197,235	194	178,842	174
Interest on Investments (5)	51,586	49	83,942	81	31,318	30	20,225	20	15,517	15
Rentals (8)	4,469	4	4,800	5	4,649	4	5,111	5	5,298	5
Miscellaneous (8)	13,956	13	22,010	21	5,398	5	11,456	11	7,351	7
Sale of Equipment (8)	0	0	2,186	2	2,494	2	1,405	1	646	1
Mobile Home Tax (8)	3,924	4	3,794	4	4,045	4	4,143	4	4,198	4
Transfers from Other Funds (13)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>96,000</u>	<u>93</u>	<u>0</u>	<u>0</u>	<u>24,000</u>	<u>23</u>
TOTAL MISCELLANEOUS SOURCES	401,528	381	510,760	495	562,353	544	388,875	382	386,646	377
OTHER STATE FUNDING										
Phase I (13)	12,992	12	12,992	13	13,680	13	13,587	13	0	0
Beginning Teacher Induction (13)	3,900	4	6,500	6	10,600	10	8,370	8	11,786	11
Non-Public Transportation Aid (13)	74,941	71	103,016	100	82,633	80	92,736	91	79,781	78
Non-Public Textbook (13)	3,127	3	3,314	3	3,661	4	3,640	4	3,508	3
Military Tax Credit (13)	2,189	2	2,109	2	2,312	2	2,197	2	2,262	2
Voc Education (13)	<u>11,548</u>	<u>11</u>	<u>28,510</u>	<u>28</u>	<u>12,399</u>	<u>12</u>	<u>12,213</u>	<u>12</u>	<u>10,833</u>	<u>11</u>
TOTAL OTHER STATE FUNDING	108,697	103	156,441	152	125,284	121	132,743	131	108,171	105
FEDERAL FUNDING										
Title I Grants to LEA (14)	125,026	119	132,443	128	100,219	97	99,385	98	95,005	93
ARRA Title I (14)									21,832	21
Title II Tch/Prin Training (15)	44,976	43	44,580	43	41,985	41	72,331	71	13,006	13
Title IV Safe & Drug Free Schools (15)	7,857	7	9,460	9	1,417	1	1,078	1	2,927	3
Title V Innovative Programs (15)	2,815	3	1,398	1	1,452	1	0	0	0	0
Title VI Assessment (15)	12,198	12	7,177	7	14,622	14	0	0	6,299	6
Medicaid (15)	7,700	7	-314	0		0	0	0	0	0
Carl Perkins (15)	14,835	14	11,880	12	12,035	12	4,702	5	27,073	26
ARRA IDEA Part B (15)									84,165	82
Special Education Part B Funds (15)	63,591	60	64,784	63	62,291	60	63,325	62	61,449	60
Federal Grants (15)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL FEDERAL FUNDING	278,998	265	271,408	263	234,020	226	240,822	237	311,756	304
TOTAL SPENDING BUDGET	7,576,818	7,183	7,985,700	7,743	8,385,996	8,109	9,301,802	9,148	9,361,043	9,117

2010-11 School Year - Teacher and Administrator Salary Information

<u>Teacher Salaries</u>	Without Co-Curricular Duties	With Co-Curricular Duties
Maximum Salary	\$58,961	\$72,342
Average Salary	\$49,565	\$52,304
Minimum Salary	\$28,779	\$29,137

Administrative Salaries

Maximum Salary	\$112,500
Average Salary	\$85,842
Minimum Salary	\$71,925

- 68 - Full-Time Teachers
- 1 - Part-Time Teachers
- 5 - Full-time Administrators
- 0 - Part-time Administrators

2009-10 School Year - Teacher and Administrator Salary Information

<u>Teacher Salaries</u>	Without Co-Curricular Duties	With Co-Curricular Duties
Maximum Salary	\$59,703	\$68,775
Average Salary	\$50,104	\$53,264
Minimum Salary	\$38,178	\$39,277

Administrative Salaries

Maximum Salary	\$112,500
Average Salary	\$85,836
Minimum Salary	\$71,925

- 69 - Full-Time Teachers
- 2 - Part-Time Teachers
- 5 - Full-time Administrators
- 0 - Part-time Administrators

SALARY AND BENEFIT ADJUSTMENTS

	<u>2009-10</u>	<u>2010-11</u>	<u>Percent Difference</u>
ADMINISTRATORS			
Salaries	\$482,109	\$482,084	-0.01%
FICA	\$36,881	\$36,879	-0.01%
IPERS	\$32,060	\$33,505	4.51%
Health Insurance	\$78,235	\$68,542	-12.39%
Disability Insurance	\$1,219	\$1,219	-0.01%
Life Insurance	\$1,630	\$1,630	0.01%
Total \$\$\$	\$632,135	\$623,860	-1.31%
TEACHERS			
Salaries	\$3,483,269	\$3,392,247	-2.61%
FICA	\$266,470	\$259,507	-2.61%
IPERS	\$231,637	\$235,761	1.78%
Health Insurance	\$379,327	\$401,719	5.90%
Disability Insurance	\$9,056	\$8,820	-2.61%
Life Insurance	\$13,272	\$13,039	-1.76%
Co-Curricular Salaries	\$214,461	\$215,424	0.45%
Co-Curricular FICA	\$16,406	\$16,480	0.45%
Co-Curricular IPERS	\$14,262	\$14,972	4.98%
Total \$\$\$	\$4,628,162	\$4,557,968	-1.52%

HEALTH INSURANCE INFORMATION

	<u>2009-10</u>	<u>2010-11</u>	<u>Percent Increase</u>
Single Insurance			
Monthly Premium	\$451.58	\$486.79	7.80%
Annual Premium	\$5,418.96	\$5,841.48	7.80%
Percent of Premium Paid by the School District for Each Teacher	100.00%	100.00%	
Percent of Premium Paid by the School District for Each Administrator	100.00%	100.00%	
Single & Spouse Insurance			
Monthly Premium	\$924.84	\$996.95	7.80%
Annual Premium	\$11,098.08	\$11,963.40	7.80%
Percent of Premium Paid by the School District for Each Teacher	48.83%	48.83%	
Percent of Premium Paid by the School District for Each Administrator	100.00%	100.00%	
Single & Children Insurance			
Monthly Premium	\$854.84	\$921.50	7.80%
Annual Premium	\$10,258.08	\$11,058.00	7.80%
Percent of Premium Paid by the School District for Each Teacher	52.83%	52.83%	
Percent of Premium Paid by the School District for Each Administrator	100.00%	100.00%	
Family Insurance			
Monthly Premium	\$1,385.90	\$1,493.97	7.80%
Annual Premium	\$16,630.80	\$17,927.64	7.80%
Percent of Premium Paid by the School District for Each Teacher if Employee Elects to be Covered	32.58%	32.58%	
Percent of Premium Paid by the School District for Each Administrator	100.00%	100.00%	